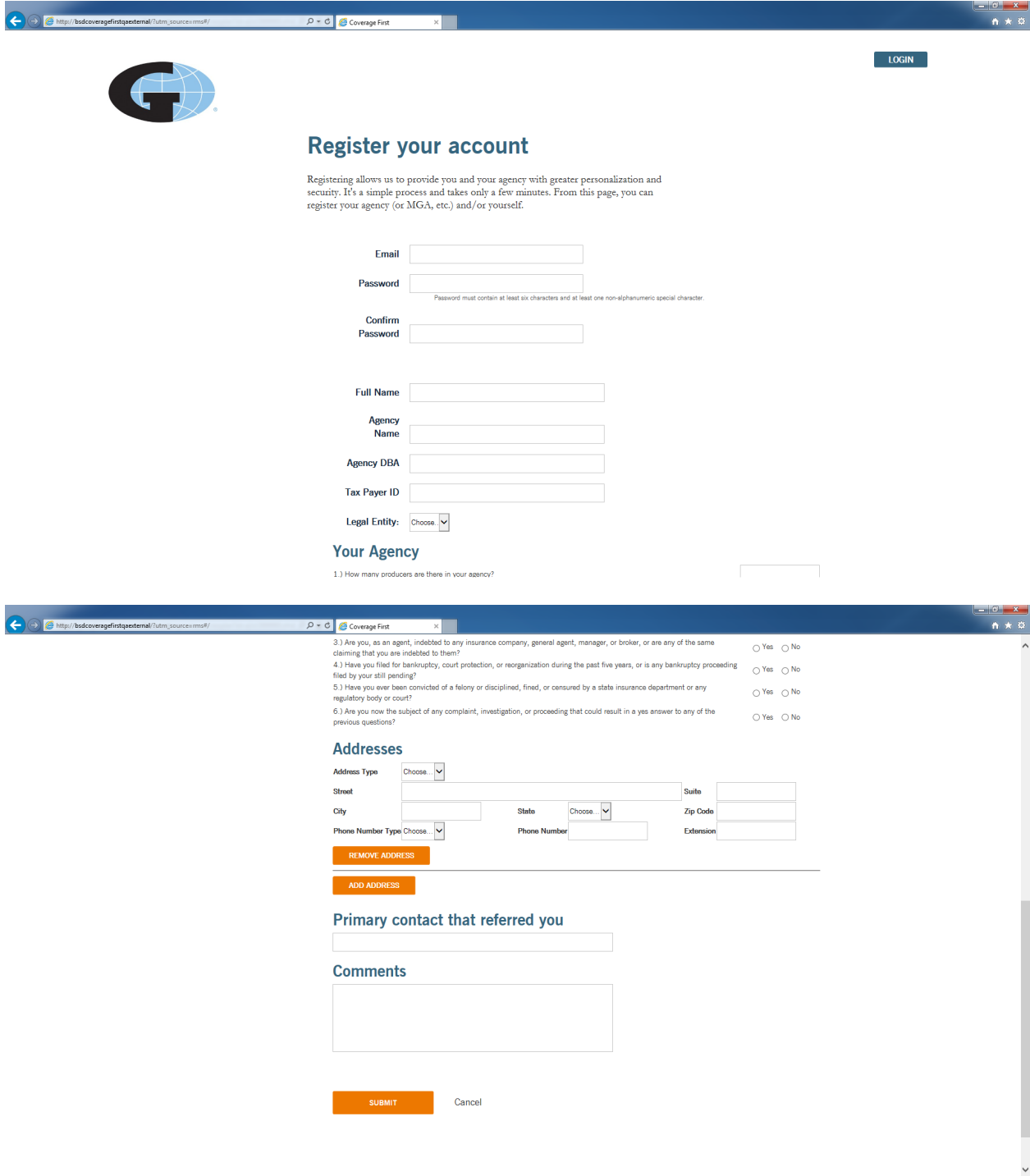


Gallagher Co-Broker Registration Guide

www.ajg.com/agentreg

Click Register Now

Step1: Complete the initial registration form (screen shot example below) and click Submit. You will receive an email within 48 business hours asking you to log in and complete the registration.



The screenshot shows a web browser window with the URL http://bsdcoveagefirstqextemal/Tutm_source.html and the page title "Coverage First". The browser window includes a "LOGIN" button in the top right corner.

Register your account

Registering allows us to provide you and your agency with greater personalization and security. It's a simple process and takes only a few minutes. From this page, you can register your agency (or MGA, etc.) and/or yourself.

Registration Fields:

- Email:
- Password: Password must contain at least six characters and at least one non-alphanumeric special character.
- Confirm Password:
- Full Name:
- Agency Name:
- Agency DBA:
- Tax Payer ID:
- Legal Entity:

Your Agency

1.) How many producers are there in your agency?

Compliance Questions:

- 3.) Are you, as an agent, indebted to any insurance company, general agent, manager, or broker, or are any of the same claiming that you are indebted to them? Yes No
- 4.) Have you filed for bankruptcy, court protection, or reorganization during the past five years, or is any bankruptcy proceeding filed by your still pending? Yes No
- 5.) Have you ever been convicted of a felony or disciplined, fined, or censured by a state insurance department or any regulatory body or court? Yes No
- 6.) Are you now the subject of any complaint, investigation, or proceeding that could result in a yes answer to any of the previous questions? Yes No

Addresses

Address Type:

Street: Suite:

City: State: Zip Code:

Phone Number Type: Phone Number: Extension:

Primary contact that referred you

Comments

Step 2: Once you receive the confirmation e-mail you can login to complete the registration process. Once logged-in click on the Required Documentation tab. You will need to complete 3 sections information, Accept the Broker Agreement, Provide Resident License(s) information, and lastly provide current E&O information. Be sure and download the Exhibit A from the Broker Agreement section. This document will need to be completed and sent to the Gallagher office you are conducting business with. You have the option to upload your Resident Insurance License and E&O dec page or certificate directly to the site instead of emailing or faxing it to us. **Important Once all 3 sections are complete click Save Registration.**

Welcome Ajg Agent!
Your registration for 41 AJG Test 3 Company is currently in the Pending Agreement state

Please complete all 3 sections in the "Required Documents" tab for your registration to be submitted for Approval. Click on each section for further instructions. You will know you are done when a check mark appears on each of the 3 sections below. When you are done you will receive a response within 48 business hours letting you know if your registration has been Approved.

Edit Registration Required Documentation User Management

41 AJG Test 3 Company

Broker Agreement

[CLICK HERE](#) to download your broker agreement document.

Co-Broker Agreement V2

BROKER AGREEMENT

This agreement is made between Gallagher Subsidiary, e.g. ARTHUR J. GALLAGHER RISK MANAGEMENT SERVICES, INC., (AJG) and 41 AJG Test 3 Company at 100 Main, 2, Tulsa, OK 74112. It is agreed that we will co-broker and share commissions on certain mutually agreed business (the Accounts), subject to the following terms:

- I. All business we co-broker will be covered by this Agreement.
- II. This Agreement will be in effect for one year from the date set out below, and after that will automatically renew for additional one-year terms until terminated by either party at any time on thirty days' notice.
- III. This Agreement automatically terminates without notice if:
 - A. Either of us loses our license to engage in the business of insurance;
 - B. Either of us engage in fraudulent or otherwise illegal activities of any kind involving the business of insurance; or
 - C. Either of us fail to timely pay any premium when due.
- IV. We agree to complete the form attached as Exhibit A, for each policy (the Policy) placed on behalf of the Accounts, and that each such form shall become a part of this Agreement upon its completion and execution by us. The form shall designate one party the "Primary Broker" and the other party the "Secondary Broker".

Agree to the above broker agreement.

[SUBMIT BROKER AGREEMENT](#)

Licenses

http://bsdcovagefirstqaexternal/utm_source=rms#/Dashboard/Licenses Coverage First

LOG OUT

Welcome Ajj Agent!

Your registration for 41 AJG Test 3 Company is currently in the Pending Agreement state

Please complete all 3 sections in the "Required Documents" tab for your registration to be submitted for Approval. Click on each section for further instructions. You will know you are done when a check mark appears on each of the 3 sections below. When you are done you will receive a response within 48 business hours letting you know if your registration has been Approved.

Edit Registration Required Documentation User Management

41 AJG Test 3 Company

Broker Agreement

Licenses

Please upload a copy of your license after you have entered the information in the required fields. You may also email your license to us as a reply to the registration email you received or fax it to 918-585-1883.

Drag file here No file chosen **Choose File**

License Number State Expiration Date Resident State Agent or Agency Insurance License

UPLOAD DOCUMENT

E & O Certificate or Declarations Page

http://bsdcovagefirstqaexternal/utm_source=rms#/agency_2486

http://bsdcovagefirstqaexternal/utm_source=rms#/Dashboard/Licenses Coverage First

Welcome Ajj Agent!

Your registration for 41 AJG Test 3 Company is currently in the Pending Agreement state

Please complete all 3 sections in the "Required Documents" tab for your registration to be submitted for Approval. Click on each section for further instructions. You will know you are done when a check mark appears on each of the 3 sections below. When you are done you will receive a response within 48 business hours letting you know if your registration has been Approved.

Edit Registration Required Documentation User Management

41 AJG Test 3 Company

Broker Agreement

Licenses

E & O Certificate or Declarations Page

Please upload a copy of your E&O dec page or certificate after you have entered the information in the required fields. Make sure that the document includes the agency name that you are registering under, the policy number, the expirations date, and the limits. You may also email your E&O to us as a reply to the registration email you received or fax it to 918-585-1883.

Drag file here No file chosen **Choose File**

E & O Policy Number Limit Policy Expiration Date

UPLOAD DOCUMENT

SAVE REGISTRATION

Call Our Agent Registration Hotline: 1-888-650-2685 (8:30 - 5:00 CST)
 © 2000 - 2015
[Register](#) [Login](#) [Legal Information](#) [Privacy Policy](#) [About Us](#) [Help](#)

Step 3: After your registration is saved it will be reviewed and you will receive an email confirmation either asking for more information or letting you know your registration has been Approved.

Please email cinfo@coveragefirst.com or call 1-888-650-2685 with any questions.